

Quote payment link

Step 1: In the backend, navigate to Sales > Quotes. Open the desired quote and click **Get Payment Link**.

Quotes

Create New Quote

SearchReset Filter18 records found20per page1of1

ID	Status	Customer Email	Customer Firstname	Customer Lastname	Grand Total	Created	Modified	Payment Link
		someids@gmail.com			From To USD	From To	From To	
1121		someids@gmail.com	Briangmail	Ng	\$44.00	Nov 4, 2024	Nov 4, 2024	Get Payment Link
1122		someids@gmail.com	Briangmail	Ng	\$16.42	Nov 4, 2024	Aug 9, 2025	Get Payment Link
1123		someids@gmail.com	Briangmail	Ng	\$185.75	Nov 4, 2024	Nov 4, 2024	Get Payment Link
1128		someids@gmail.com	Briangmail	Ng	\$185.75	Nov 11, 2024	Nov 11, 2024	Get Payment Link

- Quote number, customer name/email, creation date, and grand total
- A full breakdown of order items, subtotal, discount, shipping, tax, and grand total
- The quote type badge (Multiship or Single Ship)

Step 2: Click the button `Copy Link`

Quote Payment Link Multiship

Quote #1177 · Generated Dec 26, 2024 8:06 PM · Ships to multiple addresses

✔ Payment link generated and ready to share with the customer.

QUOTE #	CUSTOMER NAME	CUSTOMER EMAIL
1177	Briangmail Ng	someids@gmail.com
CREATED	GRAND TOTAL	
Dec 26, 2024 8:06 PM	\$141.75	

ORDER ITEMS

2 ITEMS

PRODUCT	QTY	UNIT PRICE	ROW TOTAL
20pc Gray & Smoked Salt Caramels - YWCA Box of Inspiration SKU: YWCA-CARAMELS-GRAY_SMOKED-20PC-IVORY-ORANGE	2	\$44.00	\$88.00
20pc Gray & Smoked Salt Caramels - Windermere Foundation SKU: WINDERMERE-20PC-GRAY_AND_SMOKED-CHAMPAGNE-ROYAL_BLUE	1	\$44.00	\$44.00
Subtotal			\$132.00
Shipping			\$9.75
Tax			\$0.00
Grand Total			\$141.75

FRONTEND PAYMENT URL

Share this URL with the customer so they can open the saved quote on the frontend and complete payment.

http://frans.local.com/multishipquote/payment/start?token=07990a0dabc27445dd274e9ecdd9583

Copy Link

Edit Quote

← Back to Quotes

You can also click Edit Quote to make changes to the quote before sharing, or Back to Quotes to return to the quotes list.

Create New Multiship Order for Briangmail Ng

CancelSwitch to Single ShipSubmit Order

Recipients

Add a RecipientUpload RecipientsMass Edit

Recipient	YWCA-CARAMELS-GRAY_SMOKED-20PC-IVORY-ORANGE	WINDERMERE-20PC-GRAY_AND_SMOKED-CHAMPAGNE-ROYAL_BLUE	Shipment	Totals	Actions
norwich ave 18 W Norwich Ave Clovis, California, 93612 United States T: 3334445555	2	1	#4348 Ship Method ups_03 UPS - UPS Ground Planned Ship Date 11/05/2024 Preferred Arrival Date 11/07/2024 Gift Message Special Instructions	Subtotal\$132.00 Shipping & Handling (UPS - UPS Ground)\$9.75 Grand Total\$141.75	Edit Remove
Total 1 recipient(s)					

Update Recipients and Items

⌋ Note: If the quote's stored customer does not match the email on the account, a warning banner is shown. The system will automatically re-assign the quote to the correct customer when they confirm do not manually edit the customer assignment.

✓ Payment link generated and ready to share with the customer.

⚠ This quote's stored customer_id (#131) does not match the customer account that owns the email [REDACTED]@gmail.com (customer_id #133).
The payment link flow will automatically re-assign the quote to the correct account on confirmation. Do not edit this quote customer assignment manually.

QUOTE #

1417

CUSTOMER NAME

Web developer

CUSTOMER EMAIL

[REDACTED]@gmail.com

CREATED

Aug 11, 2025 6:02 AM

GRAND TOTAL

\$87.95

Step 3: Send the link to the customer.

- When the customer opens the link, they are shown the quote review page.

Quote Payment

SAVED QUOTE PAYMENT

Review your quote before continuing

This will replace your current cart with the saved quote before continuing to multishipping checkout.

QUOTE #

1177

CUSTOMER EMAIL

someids@gmail.com

ITEM COUNT

3

GRAND TOTAL

141.7500

Items in this quote

20pc Gray & Smoked Salt Caramels - YWCA Box of Inspiration

SKU: YWCA-CARAMELS-GRAY_SMOKED-20PC-IVORY-ORANGE

QTY 2

20pc Gray & Smoked Salt Caramels - Windermere Foundation

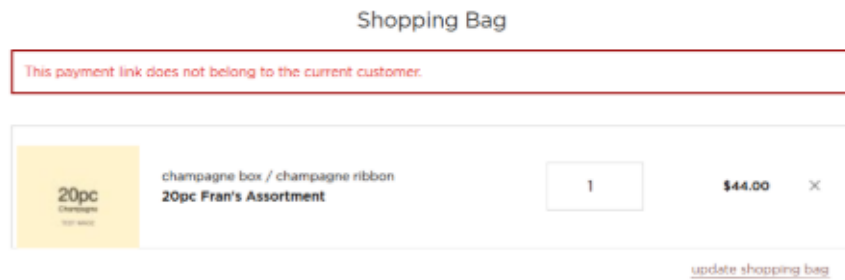
SKU: WINDERMERE-20PC-GRAY_AND_SMOKED-CHAMPAGNE-ROYAL_BLUE

QTY 1

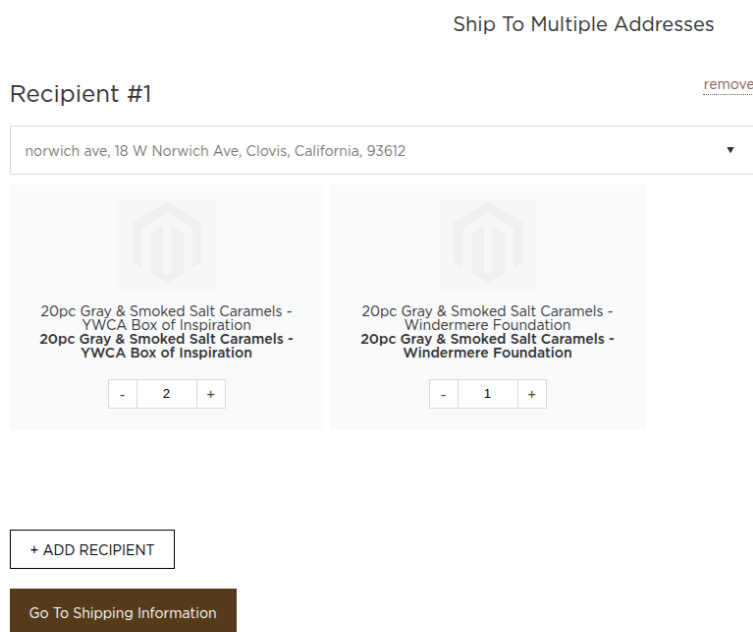
Replace Cart and Continue

Cancel

- If the customer is not logged in, they are redirected to the login page first, then automatically returned to the payment flow after sign-in.
- If the customer is logged in, they are taken directly into the checkout flow.
- The link validates that the customer's account email matches the quote email. If it does not match, access is denied.



Step 4: (Customer — Multiship quotes): The customer is taken to the Multiship Addresses step where they can review or adjust recipient assignments, then proceed through shipping and payment to place the order.



- (Customer — Single-ship quotes): The customer is taken directly to the standard Checkout page to complete payment.

Notes:

The payment link is single-use — it is deactivated after the customer confirms and enters the checkout flow.

If the customer already has an active cart, it is automatically retired when the payment link quote is loaded.

The link does not expire based on time, but the underlying quote must still be active.

Overview of the feature functionality :

- The link is tied to the saved quote and is intended for the quote owner.
 - If a different customer opens the link, access is blocked.
 - The current cart is not replaced until the customer confirms the action.
 - The payment link expires after 7 days and cannot be used once it is expired.
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Revision #2

Created 10 June 2026 11:37:00 by Socal Dev

Updated 11 June 2026 00:02:39 by Brian